

BULL
MARKET



WEEKLY EQUITY REPORT
14 AUGUST to 18 AUGUST 2017

Indira Securities Pvt. Ltd.

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Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- Key indices slumped in the week ended Friday, 11 August 2017 tracking selling in global stocks as investors continued to pare their riskier positions amid rise in geopolitical tensions between the US and North Korea. Indices dropped in all five sessions of the week. The Sensex slumped below the 32,000 mark while the Nifty fell below the 10,000 level during the week.
- Geopolitical tension gained momentum on 10 August 2017 after a North Korean army commander reportedly said that sound dialogue isn't possible with US President Donald Trump and only absolute force can work on him. North Korea also laid out detailed plans of how it would launch a missile strike on US military bases in Guam. Reports in media indicated that China would intervene if there is a first strike against North Korea.
- Sentiment was also affected adversely after the finance ministry said in its mid-year economic survey on Friday, 11 August 2017, that there are downside risks to the Indian government's growth forecast of 6.75-7.5% for the fiscal year to March 2018. Investors were also spooked by the market regulator Securities and Exchange Board of India's (Sebi) directions on 7 August 2017 to the stock exchanges to initiate action against 331 firms that it suspects are shell companies and are listed on the bourses.
- The S&P BSE Sensex slumped 1,111.62 points or 3.43% to settle at 31,213.59. The Nifty 50 index tanked 355.60 points or 3.53% to settle at 9,710.80.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	31213.52	32325.41	-3.44%
NIFTY	9710.45	10066.40	-3.54%
MIDCAP	14866.00	15436.95	-3.70%
SMLCAP	15189.11	15926.63	-4.63%
METAL	12566.53	12603.39	-0.29%
OIL&GAS	14452.11	14818.64	-2.47%
AUTO	23593.11	24799.59	-4.86%
TECK	5770.69	5876.35	-1.80%
BANKEX	27195.79	28074.55	-3.13%
IT	10286.00	10371.17	-0.82%
FMCG	9773.86	10031.56	-2.57%
HC	12842.00	13877.80	-7.46%
PSU	8384.16	8827.70	-5.02%
CD	17322.00	17241.34	0.47%
POWER	2239.74	2336.17	-4.13%
CG	17108.00	17723.83	-3.47%
REALTY	2016.36	2173.87	-7.25%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	21858.53	22092.81	-1.06%
NASDAQ	6256.56	6351.56	-1.50%
FTSE	7309.96	7511.71	-2.69%
NIKKEI	19592.00	19952.33	-1.81%
HANGSENG	27214.00	27562.68	-1.27%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
KSS	0.15	50.00
METKORE ALLOYS	5.10	29.11
GOLDSTONE	107.40	22.67
INDIA NIPPON	780.00	16.17
V2RETAIL	306.10	12.87

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
NATCOPHARMA	712.95	-25.80
ADANI ENT	115.00	-17.92
MANAPURAMFIN	87.60	-17.59
STRIDES SHASUN	875.00	-16.34
DLF	161.00	-15.86



SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
9841.05	9914.70	9990.55	9710.80	10140.05	10213.70	10289.55

MOVING AVERAGE

MA20	MA50	MA100	MA200
9546.01	8960.80	8441.16	8037.25



MARKET COMMENTARY

Key benchmark indices registered strong losses on last trading day of the week on weak global cues amid escalating tensions between the US and North Korea. The barometer index, the S&P BSE Sensex, lost 317.74 points or 1.01% to settle at 31,213.59. The Nifty index lost 109.45 points or 1.11% to settle at 9,710.80. Key indices logged declines for the fifth straight trading session. The Sensex settled at its lowest level in over 5-1/2 weeks. The Nifty settled at 5-week low.

Sentiment was also affected adversely after the finance ministry said in its mid-year economic survey today, 11 August 2017, that there are downside risks to the Indian government's growth forecast of 6.75-7.5% for the fiscal year to March 2018.

For the next week Nifty likely to trade in the range between 9990-10289.

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
AVADH SUGAR	710.55
ENDURANCETECH	973.20
INDIA NIPPON	783.00
METKORE ALLOYS	5.10
RENAISSANCE JEW	2.20

STOCK AT 52 WEEK LOW

SCRIPT	CMP
ARVEEDENIM	35.90
ABAN OFFSHORE	162.70
ACCEL FRONTLINE	33.10
AKSHARCHEM	696.35
ALPALABS	28.55

FII ACTIVITY

DATE	FIGURES IN CRORE
07/08	-199.21
08/08	+1539.82
09/08	-841.44
10/08	-1171.21
11/08	-1943.86
NET	-2615.90

DII ACTIVITY

DATE	FIGURES IN CRORE
07/08	+308.15
08/08	+798.55
09/08	+553.17
10/08	+821.72
11/08	+2016.84
NET	+4498.43

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
Cochin shpyard	B	528.15	590
Tata steel	B	614	622

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
SUZLON ENERGY	16.15
JINDAL STEEL	131
GMR INFRA	15.70
SBI	281.45
HINDALCO	223.10

Buy on dips & Sell on rise with Stop-loss of 3%



WEEK AHEAD

BOARD MEETING AND RESULTS THIS WEEK:

14 AUGUST:

- APOLLOHOSP, ASHOKRE, BAJAJHIND, BSELINFRA, COALINDIA, DBREALITY, EMCO, FRONTIER, GBLINFRA, GEMINI, GOLDCORP, GRASIM, HOTELLEELA, IDBI, HPL, INFIBEAM, INDORAMA, JAIN IRRI, JKTYRE, MAYUR, MEP, MITSHI, MTNL, NBCC, RAMKY, SUVEN, TATAPOWER,

15 AUGUST:

- KGL.

16 AUGUST:

- GOLKONDA, PARSHWANA, SAVERA, VEDAVAAG.

17 AUGUST:

- DISHTV, ERIS, PUNJCOMMU,

18 AUGUST:

- AARTIDRUGS, MERCURYLAB, MONTECARLO, RPPINFRA, VMART,



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